

# Saint Lucia






## CITIZENSHIP BY INVESTMENT PROGRAMME



### Established in 2016,

Saint Lucia is the newest Citizenship by Investment offering in the Caribbean. Nevertheless, it has already gained prestige, ranking 3<sup>rd</sup> in the 2023 CBI Index. The volcanic island is known for its pristine beaches, rich culture and cuisine, and holiday lifestyle for both adults and children.

### Benefits of Saint Lucia CBI Programme

-  No travel, residency or English language requirements
-  Enhanced global mobility
-  A fair tax regime, with no worldwide income, inheritance or gift tax for tax residents
-  Business haven – incentives for businesses and investment
-  180 days processing time



**BEST CITIZENSHIP  
PROGRAMME  
2023 CBI INDEX**



For more information, scan the QR code or click [here](#)

# Family Inclusion

The following family members may be included in an application for Citizenship by Investment:


- Spouse
- Children of the main applicant or of the spouse, if:
  - Aged 21 or below
  - Aged no more than 30 and fully supported by the main applicant
  - A child of any age who is physically or mentally challenged, and fully supported by the main applicant
- Parents of the main applicant or of the spouse if above the age of 55 and fully supported by the main applicant
- Parents of the main applicant of any age if physically or mentally challenged and fully supported by the main applicant
- Siblings of the main applicant aged under 18, unmarried, and in receipt of consent from his or her parent or guardian to make an application


## The Investment


There are four investment options in Saint Lucia:


### 1. NEF Option

A contribution to the Government's National Economic Fund (NEF).

 Single applicant  
US\$240,000

 Main applicant and up to three qualifying dependants  
US\$240,000


 Each additional qualifying dependant above 18 years of age  
\$20,000

 Each additional qualifying dependant under 18 years of age  
US\$10,000


### 2. Approved Real Estate Option


The purchase of real estate in an approved real estate project that must be held for at least five years. The minimum real estate investment is **US\$300,000**.


The following government administration fees apply:

 Single applicant  
US\$30,000

 Main applicant and spouse  
US\$45,000

 Family member aged 18 or above  
US\$10,000 each

 Family member under the age of 18  
US\$5,000 each


 Any additional family member where the main applicant is applying with a spouse and more than four family members  
US\$10,000 each


### 3. Enterprise Project Option


An investment in an approved enterprise project that may either be independent or joint:

- Minimum independent investment: **US\$3,500,000** and creating three permanent jobs
- Minimum joint investment: **US\$1,000,000** per main applicant (resulting in a joint investment worth **US\$6,000,000** and creating six permanent jobs)

The following government administration fees apply:

 Main applicant  
US\$50,000

 Family member aged 18 or above  
US\$35,000 each

 Family member under the age of 18  
US\$25,000 each

### 4. National Action Bonds

The National Action Bonds (NAB) are a newly introduced type of non-interest-bearing government bonds to replace the COVID-19 Relief Bond. The NAB must be held for a period of five years from the date of issuance.


- Under the NAB option, the minimum investment is **US\$300,000** per application, regardless of the number of dependants included.


The following government administration fees apply:

- The administration fee for an application under the NAB option is **US\$50,000**.

The following basic fees apply to all options:

- Due Diligence Fees

 Main applicant  
US\$8,000


 Other family member aged 16 or above  
US\$5,000 each

All main applicants are required to attend a mandatory interview.

- Passport Fees
- CS Global Partners Professional Fees

The following processing fees apply to the NEF, enterprise project, and government bonds options:

 Main applicant  
US\$2,000

 Other family member  
US\$1,000 each